

# HOW TO BULK RENEVIGUES AVAILABLE FOR CLUBS AFTER SEPT 1, 2023

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### HOW TO BULK RENEWAL GUIDE

This guide is to help those chose to opt-in their existing USA Swimming members for bulk renewal for the 2023-2024 season. On or after Sept 1<sup>st</sup>, clubs can use this guide to help them in a step-by-step process on how to bulk renew their USA Swimming members. Clubs will be able to renew 2022-2023 USA Swimming Club members at anytime on or after Sept 1, 2023 –August 31, 2024, for the 2023-2024 Season. **New members will still need to create a new SWIMS account.** 

A club and anyone with Club Admin access, will be able to bulk renew USA Swimming members after Sept 1, 2023. Keep in mind, because a club opted in for the bulk renewal, the club is responsible for the management and completion for all chosen membership renewals for the upcoming 2023-2024 registration year. Most importantly, clubs will need to communicate with its members that the club will be renewing their annual USA Swimming membership and collecting for it. (MN & MD clubs contact LSC registrars) If a member of a club goes to renew their USA Swimming membership, they will see that their team is renewing their membership, and it will not be an option for them to renew.

When bulk renewing, it doesn't have to be completed all at once, and you can renew different groups on different days. You can also renew one member at a time if needed. Any membership support will come from the club, and the LSC registrar. If you have any questions or concerns, please reach out to your LSC Registration Chair for assistance. Their contact information can be found here:

https://www.usaswimming.org/about/lsc-governance/lsc-structure/lsc-registration-chairs



# HOW TO BULK RENEW MEMBERS 2023-2024

Making Your Selections (With Screenshots): Make sure you are on a Desktop Version. Mobile will be too hard. AFTER SEPT 1, 2023:

You have opted to renew for a member group in your club. Here is how you renew those members:

#### **STEP 1:** Log into your account at <u>hub.usaswimming.org</u>

#### LOGIN

Please login with your username and password.

(Note that usernames created on our old system before Sept 1, 2022 will no longer work. Click "Create a Login" below if you need a new account)

Username:		
YourUsername		
Password:		
••••••		Ø
LOGIN		
FORGOT USERNAME	FORGOT PASSWORD	CREATE A LOGIN

### STEP 2: Click the Club tab and select 'My Club.'

USA Eventual		EVENTS &	TICKETS FIND A SWIM TEA	m&LESSONS SWIM SHO	P Welcome Carole	Reporting
CE	Carole Member Member ID:	•	Club My Club Club Recognition Safe Sport Recognition Swim-a-Thon	n		
My Memb (Cleck to view can Member Tota in Good Sau	er Cards	My Family No Family Members My Actions Carole, your APT	Club Renewal	VIEW		
		My Account General Info Groups	Contacts	Photos		
		My Payments Receipt Number	Transaction Date         An           05/23/2023         \$71	nount 100 VIEW		

USA

BULK RENEWAL GL



**STEP 3:** Click the Registration tab and select 'Bulk Renew Athletes' or 'Bulk Renew Non-Athletes.' Whichever category of members you chose to renew during the opt-in period.

View/Edit Club				View/Edit Club	
← Back to Selection LSC: ■ Club Code: ■ Club Name: ■ Club in Good Standing? ⊘	_		₽	← Back to Selection LSC: ■ Club Code: ■ Club Name: ■ Club in Good Standing? Profile Team Management Administrative Regi	istration
Profile Registration Link	Bulk Renew Athletes Bulk Renew Athlete	Administrative w Non- kes Activate Vendor	Manage Offerings	Registration Link     Bulk Renew Athletes     Bulk Renew Non- Athletes     Activate Vendor     M	Aanage Offerings

**STEP 4:** For Athletes, click the red 'Renew' button to begin the bulk renewal process. For Non-Athletes, you will first need to select which membership type you are renewing from the dropdown before clicking 'Renew.'

<ul> <li>Current Registration Year: 09/01/2023 - 08/31/2024</li> <li>If you selected 'Yes', this club agreed to register existing athletes associated with the club from 2022 - 2023 for the current registration year.</li> <li>If you selected 'No', this club agreed to require existing athletes associated with the club from 2022 - 2023 to complete their own athlete membership renewals for the current registration year.</li> <li>Your selection is locked in for the current registration year.</li> </ul>		This Club Has Opted In to Bulk Renewing <mark>Non-Athletes</mark> Please select a Renewal Membership and click 'Renew' to begin the Non-Athlete Bulk Renewal proce Renewal Membership*		
Opt In to Bulk Renewing Athletes for this Club?*	Opt In Selection Last Modified By	 Administrator		
This Club Has Opted In to Bulk Renewing Athletes		Apprentice Official		
Please click 'Renew' to begin the Athlete Bulk Renewal process.		Coach		
RENEW		Junior Coach Official Other		

### **STEP 5:** A list of eligible members in the category you've selected (Athletes or Non-Athletes) will be displayed in a table.

#### Bulk Renew Athlete Memberships - Selection Select Memberships Memberships to Renew Competition Category Min Age Max Age Last Membership **0** Selected Memberships ~ ~ ------NAME (RENEWAL MEMBERSHIP) First or Preferred Name Last Name FILTER CLEAR FILTER **No Selected Memberships** ADD SELECTED TO RENEW CANCEL

#### **Currently Bulk Renewing: Athlete Memberships**

109 Search Results			SELECT ALL RESULTS UNSELECT ALL RES				
NAME	MEMBER ID	COMP. CATEGORY	BIRTH DATE	AGE	LAST MEMBERSHIP	SELECT	
Fayez		Male		13	Premium Athlete		
Adam		Male		15	Flex Athlete		
Ryan		Male		13	Flex Athlete		
Harvey		Male		11	Premium Athlete		
Alec		Male		19	Premium Athlete		
Louis		Male		19	Premium Athlete		
Maddox		Male		9	Premium Athlete		
Maris		Female		7	Premium Athlete		
Alexandra		Female		19	Premium Athlete		
Joseph		Male		19	Premium Athlete		





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**STEP 6:** Go through the list and select each member you would like to renew one at a time, or click the red 'Select All Results' button located just above the table to select every member all at once.

You can also filter by age, membership type and then 'Select All.

lect Memberships							Memberships to Renew
ompetition Category	Min Age	Max Age	Last Membershi	р			0 Selected Memberships
						~	NAME (RENEWAL MEMBERSHIP)
irst or Preferred Name Last Name							
		FILTER		CLEAF	RFILTER		NO Selected Memberships
ADD SELECTED TO RENEW							
CANCEL							
	vahina						
urrently Bulk Renewing: Athlete Member	rsnips						
09 Search Results			SELECT	ALL RESU	JLTS UNSELECT	ALL RESULTS	
09 Search Results NAME	MEMBER ID	COMP. CATEGORY	SELECT A	ALL RESU	JLTS UNSELECT	ALL RESULTS	
09 Search Results	MEMBER ID	COMP. CATEGORY Male	BIRTH DATE	ALL RESU AGE 13	UNSELECT	ALL RESULTS	
09 Search Results	MEMBER ID	COMP. CATEGORY Male Male	BIRTH DATE	ALL RESU AGE 13	UNSELECT A	ALL RESULTS	
09 Search Results  AME Fayez Adam	MEMBER ID	COMP. CATEGORY Male Male	BIRTH DATE	ALL RESU AGE 13 15	UNSELECT	ALL RESULTS	
09 Search Results	MEMBER ID	COMP. CATEGORY Male Male Male	BIRTH DATE	ALL RESU AGE 13 15 13	UNSELECT A	SELECT	
09 Search Results AME Fayez Adam Ryan Harvey	MEMBER ID	COMP. CATEGORY Male Male Male Male Male	BIRTH DATE	ALL RESU AGE 13 15 13 13 11	UNSELECT A LAST MEMBERSHIP Premium Athlete Flex Athlete Flex Athlete Premium Athlete	ALL RESULTS	
09 Search Results AME Fayez Adam Adam Adam Atavey Alec	MEMBER ID	COMP. CATEGORY Male Male Male Male Male Male	BIRTH DATE	ALL RESU AGE 13 15 13 11 19	LAST MEMBERSHIP Premium Athlete Flex Athlete Premium Athlete Premium Athlete	ALL RESULTS SELECT	
09 Search Results AME Fayez Adam Ryan Atarvey Alec Louis Louis	MEMBER ID	COMP. CATEGORY Male Male Male Male Male Male Male Male	BIRTH DATE	ALL RESU AGE 13 15 13 11 19 19	UNSELECT A LAST MEMBERSHIP Premium Athlete Flex Athlete Flex Athlete Premium Athlete Premium Athlete	ALL RESULTS	
29 Search Results AME Fayez Adam Adam Adam Adam Adam Adam Adam Adam	MEMBER ID	COMP. CATEGORY Male Male Male Male Male Male Male Male	BIRTH DATE	ALL RESU AGE 13 15 13 11 19 19 9	UNSELECT A LAST MEMBERSHIP Premium Athlete Flex Athlete Flex Athlete Premium Athlete Premium Athlete Premium Athlete	ALL RESULTS SELECT	
9 Search Results AME AME Agez AME Agez Aged Aged Aged Aged Aged Aged Aged Aged	MEMBER ID	COMP. CATEGORY Male Male Male Male Male Male Male Male	BIRTH DATE	ALL RESU AGE 13 15 13 11 19 19 9 9 7	UNSELECT A LAST MEMBERSHIP Premium Athlete Flex Athlete Flex Athlete Premium Athlete Premium Athlete Premium Athlete Premium Athlete	ALL RESULTS	
AME   iayez   iayez   iayez   idam   idam <td>MEMBER ID</td> <td>COMP. CATEGORY Male Male Male Male Male Male Male Female</td> <td>BIRTH DATE</td> <td>ALL RESU AGE 13 15 13 11 19 19 9 9 7 19</td> <td>UNSELECT / UNSELECT / Premium Athlete Flex Athlete Flex Athlete Premium Athlete Premium Athlete Premium Athlete Premium Athlete Premium Athlete</td> <td>ALL RESULTS</td> <td></td>	MEMBER ID	COMP. CATEGORY Male Male Male Male Male Male Male Female	BIRTH DATE	ALL RESU AGE 13 15 13 11 19 19 9 9 7 19	UNSELECT / UNSELECT / Premium Athlete Flex Athlete Flex Athlete Premium Athlete Premium Athlete Premium Athlete Premium Athlete Premium Athlete	ALL RESULTS	



**STEP 7:** Once you've selected all the members you would like to renew for a given membership type (Premium Athlete, Flex, Season 1 Athlete, etc), click the red 'Add Selected to Renew' button.

Bulk Renew Athlete Memberships - Selection				×
Select Memberships Competition Category First or Preferred Name Last Name ADD SELECTED TO RENEW CANCEL CANCEL	Min Age	Max Age Filter	Last Membership CLEAR FILTER	Memberships to Renew         O Selected Memberships         NAME (RENEWAL MEMBERSHIP)         No Selected Memberships

**STEP 8**: Select the membership type you would like for the selected members and click 'Add to Renew with Selected Membership type.

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The members will be moved over to the right-hand column as memberships ready to renew.

Bulk Renew Athlete Memberships - Selection					٥
Select Henberships Competition Category	Min Age	Max Age	Last Membership		Memberships to Renew 3 Selected Memberships
First or Preferred Name Last Name				*	NAME (RENEWAL MEMBERSHIP)
		FILTER	CLEAR FILTER		(Premium Athlete) <sup>•</sup>
ADD SELECTED TO RENEW					(Premium Athlete) <sup>®</sup>
CONTINUE TO REMEW CANCEL					(Premium Athlete)*

**STEP 9:** Complete steps 5-7 for each membership type you need to renew.

**STEP 10:** Once you've moved all the memberships you would like to renew over to the right-hand column, click the blue 'Continue to Renew' button.

Select Memberships				Memberships to Renew
Competition Category	Min Age	Max Age	Last Membership	CONTINUE TO RENEW
First or Preferred Name Last Name				2 Selected Memberships
		FILTER	CLEAR FILTER	NAME (RENEWAL MEMBERSHIP)
EXIT BULK RENEW				Fayez
Currently Bulk Renewing: Athlete Members	hips			Harvey (Premium Athlete)
107 Search Results				CONTINUE TO RENEW
ADD SELECTED TO RENEW			SELECT ALL RESULTS UNSELECT ALL RESULTS	



**STEP 11:** The memberships you've selected to renew will appear in a table for review. You may remove any memberships you do not want to renew by clicking the blue checkmarks in the 'Select' column

Unselected Memberships	Memberships to Renew						
	Competition Category		Min Age	Max Age		Last Membership	
BACK TO SELECTION		~					~
107 Unselected Memberships	First or Preferred Name	Last Name					
NAME (LAST MEMBERSHIP)					FILTER	CLEAR FILTE	2
Adam (Flex Athlete)	<b>Currently Bulk Renewi</b>	ng: Athlete Member	ships				
Ryan (Flex Athlete)	2 Search Results						
Alec (Premium Athlete)							
Louis (Premium Athlete)	NAME	MEMBER ID	COMP. CATEGORY	AGE	LAST MEMBERSHIF	RENEWAL MEMBERSHI	P SELECT
	Fayez	8BA	Male	13	Premium Athlete	Premium Athlete	☑ 🖛
Maddox (Premium Athlete)	Harvey	266	Male	11	Premium Athlete	Premium Athlete	
Maris (Premium Athlete)		-	1.1.61.5.62				
Alexandra (Premium Athlete)	RENEW SELECTED MEMBERSHI	PS					UNSELECT ALL RESULTS
Joseph (Premium Athlete)		•					
Maxim (Flex Athlete)	EXIT BULK RENEW						

**STEP 12:** To add more members for renewal, click 'Back to Selection.'

STEP 13: To complete your renewals, click 'Renew Selected Memberships' and then 'Continue to Shopping Cart.'

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The Selected Renewal Memberships Have Been Added to the Shopping Cart

Your selected renewal memberships have been added to the shopping cart!

Please choose between continuing to the shopping cart to complete your renewal purchases, or staying on this page and starting the process to renew more memberships.



**STEP 14:** Review your cart items and click 'Check Out' to continue to payment. You will see that the USA Swimming Member Fee is listed, as well as the LSC fee per individual.

#### Shopping Cart ITEM AMOUNT 面 FL - Bulk Renewal - Premium Athlete Registration Pay for this later ^ \$170.00 面 Premium Athlete ^ \$85.00 Fayez USA Swimming Membership Fee \$68.00 LSC Membership Fee \$17.00 面 $\sim$ Harvey Premium Athlete \$85.00 Subtotal: \$170.00 Optional **Donate to the USA Swimming Foundation** 0.00 Help save lives and build champions. Cover the \$5.39 Credit Card Transaction Fee? You have the option to help USA Swimming cover the cost of your credit card transaction fee. Note: USA Swimming cannot accept transaction fee contributions if you are paying by e-check or debit card; only opt to cover the transaction fee if you are paying by credit card. If you also elected to donate to the USA Swimming Foundation, that transaction fee is included below. \$0.00 × No





**STEP 15: Final STEP!** To complete the payment process, enter your payment information and click 'Pay.' Clubs will be able to pay ACH, (not shown) or Credit Card. Please allow 5-7 days for ACH transfer's to clear. Membership renewal will show in the members' SWIMS account once USA Swimming has been paid. Credit Card payment is immediate, and ACH is 5-7 days from the time of initial payment from the club. The club will receive an email confirmation once the payment has cleared.

### **Shopping Cart**

Return to List of Items

Your purchase may take up to two minutes to complete. Please do not reload the page or navigate to another window while your purchase is being processed. If you have begun a payment process by clicking "Process Payment" and you lose connection or are unsure if the payment was successful for any reason, please reach out to support@usaswimming.org to check if your payment has gone through before making any new payment attempts.



**REMINDER**: Make sure you communicate to your members who you renewed, that they still need to be in good standing if an athlete over 18, coach, official or administrator. They still need to complete annual requirements to attend practice and competition.





### HOW TO RENEW TRANSFER MEMBERS

### TO A CLUB THAT CHOSE BULK RENEWAL

**STEP 1:** In order to be eligible for a transfer, a member must be a registered 2022-2023 USA Swimming member. 2022 Existing Member needs to initiate the transfer according to that specific LSC procedures. Review this link for further assistance on how to initiate a transfer <u>How do I transfer to a different club?</u>

**STEP 2:** Then LSC approves the transfer

**STEP 3:** The club will be able to renew the member once the member shows up in the renewal roster and follow the STEPS 6-14 in the bulk renewal guide to complete the renewal for the transfer member.



## MORE QUESTIONS?

If you have any questions, please reach out to your LSC Registration Chair for assistance. Their contact information can be found here: https://www.usaswimming.org/about/lsc-governance/lsc-structure/lscregistration-chairs

